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Neuedu

東軟教育科技有限公司

Neusoft Education Technology Co. Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 9616)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the extraordinary general meeting (the “**EGM**”) of Neusoft Education Technology Co. Limited (the “**Company**”) will be held at No. 66 North Section, Shu Ma Road, Gan Jing Zi District, Dalian, Liaoning, China on Wednesday, 4 December 2024 at 10 a.m. for the following purposes:

SPECIAL RESOLUTIONS

To consider and if thought fit, pass the following resolutions (with or without modification) as special resolutions of the Company:

1. **THAT** subject to the approval by the Registrar of Companies of the Cayman Islands, the English name of the Company be changed from “Neusoft Education Technology Co. Limited” to “Neutech Group Limited”, and the Chinese dual foreign name be changed from “東軟教育科技有限公司” to “東軟睿新科技集團有限公司” (the “**Proposed Change of Company Name**”); and **THAT** any director of the Company (the “**Director**”) or the company secretary of the Company (the “**Company Secretary**”) be and is hereby authorized to take all actions and make all arrangements in connection with or to give effect to the Proposed Change of Company Name as he/she consider necessary, desirable or expedient, and to execute all relevant documents (including affixing the seal, if applicable), and to make and file any necessary registrations and/or filings for and on behalf of the Company.
2. **THAT** the proposed amendments to the existing second amended and restated memorandum and articles of association (the “**Existing Memorandum and Articles of Association**”) as set out in Appendix I to the circular of the Company dated 14 November 2024 (the “**Circular**”), be and are hereby approved and the Company’s third amended and restated memorandum and articles of association (the “**Third Memorandum and Articles of Association**”), which consolidated all of the proposed amendments mentioned in the Circular, be and are hereby adopted in substitution for and to the exclusion of the Existing Memorandum and Articles of Association of association of the Company; and **THAT** any Director or the Company Secretary be and is hereby authorized to make all arrangements necessary to effect and record the

adoption of the Third Memorandum and Articles of Association, and to make and file any necessary registrations and/or filings for and on behalf of the Company.

Yours faithfully
By order of the Board
Neusoft Education Technology Co. Limited
Dr. LIU Jiren
Chairperson and non-executive Director

Hong Kong, 14 November 2024

Registered office:
89 Nexus Way
Camana Bay
Grand Cayman, KY1-9009
Cayman Islands

*Principal Place of Business
in Hong Kong:*
Suite 903, 9th Floor, Great Eagle Center
No. 23 Harbour Road
Wanchai, Hong Kong

Notes:

1. The resolution at the EGM (except those relate to the procedural or administrative matters, which should be taken by a show of hands as the chairman of the EGM may decide, in good faith) will be taken by a poll pursuant to the Listing Rules and the results of the poll will be published on the websites of Stock Exchange and the Company in accordance with the Listing Rules.
2. Any shareholder of the Company entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and vote on his behalf provided that each proxy is appointed to represent the respective number of shares held by him as specified in the relevant proxy form. A proxy need not to be a shareholder of the Company.
3. In order to be valid, a form of proxy must be deposited at the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong together with the power of attorney or other authority (if any) under which it is signed (or a certified copy thereof) not less than 48 hours before the time appointed for the holding of the above meeting (i.e. before 10 a.m. on Monday, 2 December 2024 or not less than 48 hours before the time appointed for the holding of any adjournment thereof. Completion and return of a form of proxy will not preclude a member from attending and voting in person if he is subsequently able to be present and in such event the form of proxy shall be deemed revoked.
4. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorized in writing or, if the appointor is a corporation, either under its common seal or under the hand of an officer or attorney or other person duly authorized.
5. The form of proxy must be signed by the appointor or by his attorney authorized in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer, attorney or other person duly authorized to sign the same.
6. Where there are joint registered holders of any Share, any one of such persons may vote at any meeting, either personally or by proxy, in respect of such Share as if he were solely entitled thereto; but if more than one of such joint holders be present at any meeting personally or by proxy, that one of the said persons so present whose name stands first on the register in respect of such Share shall alone be entitled to vote in respect thereof.

7. For the purposes of holding the EGM, the register of members of the Company will be closed from Friday, 29 November 2024 to Wednesday, 4 December 2024 (both days inclusive), for the purpose of determining the entitlement to attend and vote at the EGM scheduled to be held on Wednesday, 4 December 2024. The record date will be Wednesday, 4 December 2024. In order to be eligible to attend and vote at the EGM, all transfer forms accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not later than 4:30 p.m. on Thursday, 28 November 2024.
8. References to time and dates of this notice are to Hong Kong time and dates.

As at the date of this notice, the Board comprises Dr. LIU Jiren as Chairperson and non-executive Director; Dr. WEN Tao as executive Director; Mr. RONG Xinjie, Dr. ZHANG Xia, Dr. ZHANG Yinghui and Mr. SUN Yinhuan as non-executive Directors (aside from our Chairperson); and Dr. LIU Shulian, Dr. QU Daokui and Dr. WANG Weiping as independent non-executive Directors.